

WILMER, CUTLER & PICKERING

1666 K STREET, N. W.

WASHINGTON, D. C. 20006

CABLE ADDRESS WICRNG WASH., D. C.

INTERNATIONAL TELEX 440-239

TELEX: 89-2402

TELEPHONE 202 672-6000

EUROPEAN OFFICE

5 CHEAPSIDE

LONDON, EC2V 6AA, ENGLAND

TELEPHONE 01-236-2401

TELEX: 851 883242

CABLE ADDRESS: WICRNG LONDON

October 28, 1977

LLOYD N. CUTLER
JOHN H. PICKERING
MANUEL F. COHEN
HUGH R. H. SMITH
LOUIS F. OBERDORFER
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ANN O. WILLIAMS
ROBERT G. WILSON
ROGER M. WITTEN

EZEKIEL G. STODDARD
GERARD C. SMITH
ARTHUR Z. GARDINER, JR.
COUNSEL

Dear Sir:

Pursuant to Section 20c of the Interstate Commerce Act, I enclose for recording on behalf of Mellon Bank, N.A., counterparts of a Release dated as of October 24, 1977 wherein Mellon Bank, N.A., releases to Bangor and Aroostook Railroad Company all right, title and interest in the railroad equipment covered by a Security Agreement in the Form of a Chattel Mortgage recorded with the Interstate Commerce Commission on July 17, 1973 under Recordation No. 7113, as amended by Amendment No. 1 thereto recorded September 3, 1976 under Recordation No. 7113-B.

The address of Mellon Bank, N.A., is

Mellon Square
Pittsburgh, Pa. 15230

and the address of the Bangor and Aroostook Railroad Company is

Northern Maine Junction Park
RR 2, Bangor, Maine 04401

Enclosed is a check for \$10.00 covering the recordation fee. Please accept for recording the original signed counterpart of the Release and stamp the two copies thereto and return them to the delivering messenger together with the fee receipt and the ICC letter acknowledging the filing.

Very truly yours,

Allen H. Harrison, Jr.

H. Gordon Homme, Esq.
Acting Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Encs.

Interstate Commerce Commission
Washington, D.C. 20423

10/28/77

OFFICE OF THE SECRETARY

Allen H. Harrison, Jr.
Wilmer, Cutler & Pickering
1666 K Street, N.W.
Washington, D.C. 20006

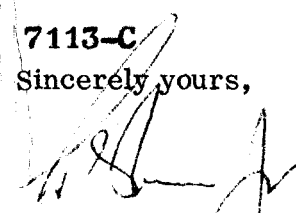
Dear

Sir:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on **10/28/77** at **3:35pm**,
and assigned recordation number(s)

7113-C

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)

OCT 28 1977 - 3 35 PM

RELEASEINTERSTATE COMMERCE COMMISSION

THIS RELEASE by MELLON BANK, N.A., a national banking association (the "Mortgagee").

W I T N E S S E T H :

WHEREAS, Bangor and Aroostook Railroad Company, a Maine corporation (the "Mortgagor"), by a Security Agreement in the Form of a Chattel Mortgage, dated as of July 17, 1973 (the "Chattel Mortgage") and recorded with the Interstate Commerce Commission on July 25, 1973 at Recordation No. 7113, mortgaged and granted to Mortgagee a security interest in 200, 70-ton, 50'6" box cars bearing the Mortgagor's car numbers 5800 - 5999, inclusive, and certain related equipment (the "Cars") as security for the payment of certain indebtedness and other obligations of Mortgagor to Mortgagee; and

WHEREAS, the Chattel Mortgage was amended by Amendment No. 1, dated as of January 15, 1974 (the "Amendment"), and recorded with the Interstate Commerce Commission on September 3, 1976 at Recordation No. 7113-B in order to release from the lien of the Chattel Mortgage all Cars except Cars bearing the Mortgagor's car numbers 5920 - 5999, inclusive;

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration paid by Mortgagor to Mortgagee, the receipt of which is hereby acknowledged, and desiring to be legally bound hereby, Mortgagee does hereby remise and release unto Mortgagor, its successors and assigns, all the right, title and interest of Mortgagee in and to the Cars arising by, through or under the Chattel Mortgage as amended by the Amendment.

IN WITNESS WHEREOF, Mellon Bank, N.A., pursuant to due corporate authority, has caused its name and seal to be affixed hereto, as of October 24, 1977.

MELLON BANK, N.A.

[Corporate Seal]

By David J. [Signature]

Attest:

J. Darwin Ward

STATE OF PENNSYLVANIA

COUNTY OF ALLEGHENY

)
) ss:
)

On this, the 24th day of October, 1977, before me, a Notary Public, personally appeared DAVID D. MCGRAW, to me personally known, who being by me duly sworn, says that he is a ASSISTANT VICE PRES. of MELLON BANK, N.A., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Valdene A. Lapinski
Notary Public

My Commission Expires:

VALDENE A. LAPINSKI, Notary Public
Pittsburgh, Allegheny County, Pa.
My Commission Expires November 27, 1978